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上海復旦微電子集團股份有限公司
Shanghai Fudan Microelectronics Group Company Limited*
(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1385)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Shanghai Fudan Microelectronics Group Company Limited (the “Company”) dated 30 August 2021 in respect of, among other things, the proposal for revision of annual caps of continuing connected transactions under the New Cooperation Agreement (“the Announcement”). Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, a circular (the “Circular”) containing, among other things, (i) further information on the Revised Annual Caps; (ii) Letter from the Independent Board Committee relating to the revision of annual caps; (iii) Letter from the independent financial advisor to the Independent Board Committee regarding the revision of annual caps; (vi) other information required pursuant to the Listing Rules, is expected to be despatched to the Shareholders on or before 17 September 2021. As additional time is required to finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date no later than 7 October 2021.

By Order of the Board
Shanghai Fudan Microelectronics Group Company Limited*
Jiang Guoxing
Chairman

Shanghai, PRC, 20 September 2021

As at the date of this announcement, the Company’s executive directors are Mr. Jiang Guoxing, Mr. Shi Lei, Mr. Yu Jun and Ms. Cheng Junxia; non-executive directors are Ms. Zhang Qianling, Mr. Ma Zhicheng, Mr. Zhang Huajing and Mr. Wu Ping; and independent non-executive directors are Mr. Guo Li, Mr. Cao Zhongyong, Mr. Cai Minyong and Mr. Wang Pin.

** For identification purposes only*